

ESPP-EBA list of consultants active in areas relevant to phosphorus recovery and recycling, including technical, regulatory and market questions

Version 15_09_2025

Company/ consultant name	Contact Email	Website	Areas of competence / services	Country/ies (where offices are)	Size	Summary description of consultancy and areas of specialisation
Arche-Consulting Caleb Egene Leen Jansen	Caleb.egene@arche-consulting.be Leen.jansen@arche-consulting.be	www.arche-consulting.be	<ul style="list-style-type: none"> • EU Fertilising Products Regulation • National fertilisers regulations (Belgium, The Netherlands, Luxembourg, Austria, Germany) • Animal By-Products • End-of-Waste • REACH 	Belgium	40	With over two decades of experience, ARCHE Consulting specializes in regulatory compliance within the chemical industry. We provide regulatory and strategic support to manufacturers or importers of various products including fertilizers, biocides and industrial chemicals. Our services include product registration, (eco) toxicology, risk assessments and exposure modelling. We have specialisations in regulations and legislations concerning Biocides, REACH and CLP, Crop Protection, Fertilisers and Biostimulants.
ARTEMISA Bojana Zgonec	info@artemisa.si	www.artemis-a.si	<ul style="list-style-type: none"> • EU Fertilising Products Regulation • National fertilisers regulations • Animal By-Products • End-of-Waste • REACH • Organic Farming certification (Regulation (EU) 2018/848) 	Slovenia Croatia Hungary Poland Romania Slovakia <i>Artemisa also offers services in the following countries:</i> Albania Bulgaria Belarus BiH Czech Republic Estonia	20	<p>For EU Fertilising Products (marked as CE fertilisers)</p> <ul style="list-style-type: none"> • preparation of technical documentation according to Module A, B + C and D₁ • communication and coordination with notified bodies <p>Support with national registrations in the CEE region</p> <ul style="list-style-type: none"> • national submissions • information about local requirements • communication and coordination with Competent Authorities <p>Animal By-Products/ End-of-Waste</p> <ul style="list-style-type: none"> • information about local requirements regarding criteria, endpoints, etc.

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Version 15_09_2025

				Georgia Kazakhstan Kosovo Kyrgyzstan Latvia Lithuania Macedonia Moldova Montenegro Serbia Ukraine Uzbekistan Turkey		<ul style="list-style-type: none"> help with placing on the market <p>Mutual recognition of fertilising products according to Regulation 2019/515</p> <ul style="list-style-type: none"> preparation of Mutual Recognition Declarations (for fertilising products lawfully marketed in another Member State) along with all supporting documents and national requirements by country. <p>Organic Farming certification</p> <ul style="list-style-type: none"> assistance in obtaining a certificate and/or inclusion in a European Input List (FiBL) database for commercial products that comply with the requirements of the regulation (EU) No 2021/1165
Barbara's Business Consulting e.U. <i>Barbara Haiden</i>	office@babucon.at	https://www.babucon.at/en/	<ul style="list-style-type: none"> EU Fertilising Products Regulation National fertilisers regulations (Austria, Switzerland) Organic fertiliser registration in Austria Biostimulants Animal By Products End-of-Waste Insect frass REACH CLP Animal feed Business plan 	Austra	1	With 15 years experience in the agriculture industry, I support SMEs in agriculture and biotech in the areas of strategy, M&A, project management, process management and fertilizer registration in Austria and the European Union.

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Version 15_09_2025

			<ul style="list-style-type: none"> • Strategic planning • Market research • Interim Management 			
Barkwith Associates Limited <i>Murray Smedley</i>	ms@barkwithassociates.com	www.barkwithassociates.com	<ul style="list-style-type: none"> • EU Fertilising Products Regulation • National fertilisers regulations • Organic Farming certification (Regulation (EU) 2018/848) 	UK Covering all EU	15 [group total]	FPR: Product scoping, Self Declaration & CE labelling, support & comms with notifying bodies, study commissioning & management. For all PFC's including Biostimulants. National compliance in Member States.
Barkwith Chemical Limited & Barkwith Europe Limited	jh@barkwithchemical.com	www.barkwithchemical.com	<ul style="list-style-type: none"> • REACH 	GB & EU	15 [group total]	Full GB & EU OR support, Dossier prep & submission, post submission support
Blonk Sustainability <i>Jasper Scholten</i>	jasper@blonksustainability.nl	https://blonksustainability.nl/	<ul style="list-style-type: none"> • Sustainability assessments of fertilizers (e.g. Life Cycle Assessment) 	The Netherlands	70	Mérieux NutriSciences Blonk is an international leader in environmental and sustainability research in the agri-food sector, with 20+ years of experience. Our work is always based on quantitative analyses and independent data, integrating a life cycle thinking approach encompassing the whole value chain. This approach generates comprehensible and transparent results that will be of most value in giving shape to sustainability. Our team delivers clear and practical advice based on sound and independent research. We focus on

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ESPP-EBA list of consultants active in areas relevant to phosphorus recovery and recycling, including technical, regulatory and market questions

Version 15_09_2025

						environmental footprinting and life cycle assessment for the agri-food industry.
CSB Compliance Group (ReFaC UK)	uk@csb-compliance.com	https://csb-compliance.com/en/	<ul style="list-style-type: none"> • EU Fertilising Products Regulation • REACH 	Germany, UK, US	25	Specialising in chemical compliance regulations (REACH, CLP, SDS preparation) the CSB Compliance Group applies regulatory competence knowledge alongside scientific expertise to provide strategic solutions for companies worldwide that enable them to meet regulatory requirements and achieve business goals.
DLV Advies	s.waltje@dlvadvis.nl	www.dlvadvies.nl	<ul style="list-style-type: none"> • End-of-Waste • Organic Farming certification (Regulation (EU) 2018/848) • Animal feed • Sustainability assessments of fertilizers (e.g. Life Cycle Assessment) 	The Netherlands	145	DLV Advies has several business units. We are specialized in writing and executing projects for and with clients in the agro-domain. Projects are developed together with clients on topics in a wide range . Circular Economy , Manure processing and emissions (ghg) are regular themes in projects. DLV Advies has field specialists in every business unit , together they team-up with , for example, scientist from Wageningen University in order to execute projects and get proper results! I am projectmanager and specialised as agronomist in fertilisation and manure processing.
Eunomia Research and Consulting Ltd	Yvonne.rees@eunomia.co.uk	https://eunomia.eco/	<ul style="list-style-type: none"> • EU Fertilising Products Regulation • National fertilisers regulations (UK) • End-of-Waste • Sustainability assessments of 	UK, Belgium, USA and New Zealand	150	Eunomia is a B-Corp® certified international environmental consultancy . Established in 2001, Eunomia is focused on improving environmental outcomes around climate, nature, energy and materials in ways that also enhance social value. It is our mission to shape a more sustainable future, building a world that benefits both the environment and local communities. We combine practical experience with academic excellence , and a passion for the subject matter, to offer creative solutions. Our clients include local,

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ESPP-EBA list of consultants active in areas relevant to phosphorus recovery and recycling, including technical, regulatory and market questions

Version 15_09_2025

			fertilizers (e.g. Life Cycle Assessment)			<p>national and international governments and agencies, NGOs and businesses.</p> <p>Eunomia has over 20 years' experience supporting clients to develop, influence, implement and capitalise on waste management and circular economy policy. Our staff include economists, environmental scientists and agricultural experts. We have a strong understanding of organic waste management systems, waste collection and EU environmental policy, and have worked extensively with DG Environment e.g., on recycled content target setting for the European Packaging and Packaging Waste Regulation.</p>
<p>Fertecon & CI Consulting Part of S&P Global Commodity Insights</p>	<p>alberto.persona@spglobal.com</p> <p>edward.oliver@spglobal.com</p>	<p>S&P Global Commodity Insights (www.spglobal.com/commodity-insights/en)</p>	<ul style="list-style-type: none"> • EU Fertilising Products Regulation • National fertilisers regulations (all countries) • Animal By-Products • Organic Farming certification (Regulation (EU) 2018/848) • Animal feed • Sustainability assessments of fertilisers (e.g. Life Cycle Assessment) • Fertiliser (mineral and 	<p>Worldwide, including European offices in Belgium, France, Germany, Ireland, Italy, Netherlands, Norway, Poland, Romania, Spain, Sweden, Switzerland, United Kingdom</p>	<p>> 5000</p>	<p>CI Consulting, part of S&P Global Commodity Insights, delivers custom-built intelligence for a new era of agribusiness, energy, and commodity markets. Our experienced researchers and consultants partner with you to deliver strategic insights, investment guidance and operational support, leveraging some of the world's most sophisticated proprietary databases. We offer integrated intelligence, delivering a seamless market perspective.</p> <p>Fertecon, our fertiliser specialists, provide a comprehensive view of the fast-evolving fertilizer industry, in-depth market reporting, transparent price assessments, expert analysis, and forecasts.</p> <p>Our Agribusiness team offers end-to-end intelligence across the value chain, delivering a holistic view of industries and policies shaping markets, leveraging real-time pricing,</p>

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Version 15_09_2025

			<p>organic) and biostimulant market, pricing and product intelligence</p> <ul style="list-style-type: none"> • Biogas and digestate market, pricing and industry intelligence 			<p>breaking news, expert analysis, and critical data.</p> <p>Our biofuels and low-carbon gas team gives you unparalleled visibility across biofuels (including biogas) and bio-energy value chains - from feedstocks to credits - supported by essential policy analysis and comprehensive data.</p>
GMM Finland	mika.tuomola@honkajoki.fi matti.lehtinen@honkajoki.fi	www.gmmfinland.com	<ul style="list-style-type: none"> • Valorisation of waste and side streams to fertilizers • Animal by-products • Wastewater treatment • Animal feed • Industrial engineering • Resource recovery technologies • Mass & energy balances • Technology integration • Products to markets 	Finland	20	GMM Finland offers in-depth consulting services which are optimized, concrete circular economy solutions for organic raw material processing and management. Our consulting and research services are designed for food industry, rendering plants, companies providing environmental solutions, and for any other kind of organizations aiming to safely process by-products and waste streams into added value products.
KH Law Christophe Leprêtre	lepretre@khlaw.com	https://www.khlaw.com/people/christophe-lepretre?lang	<ul style="list-style-type: none"> • EU Fertilising Products Regulation • End-of-Waste • REACH 	Belgium (Brussels)	300	Life science engineer and scientific advisor to Keller and Heckman's clients on a wide variety of national, regional, and international food regulatory matters, including issues involving regulations and standards, as well as food processing and technologies.

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Version 15_09_2025

		uage_content_entity=en	<ul style="list-style-type: none"> Organic Farming certification (Regulation (EU) 2018/848) Food additives and food contact 			<p>20+ years of experience in food-related matters, including food safety risk analyses (assessment, management, and communication) and application of regulations relating to food ingredients, food additives, flavorings, novel foods, contaminants, labeling, nutrition labeling, fortification, and nutrition- and health-related claims. During this period, actively engaged with regulators around the world.</p> <p>Specific understanding of relationship between, trade, safety, environmental challenges (such as climate change and closing nutrient loops), and energetic crises to come.</p> <p>Working closely with FAO, WHO, UNEP, and WTO.</p>
KH Law <i>Craig Simpson</i>	simpson@khlaw.com	Craig Simpson Keller and Heckman (https://www.khlaw.com)	<ul style="list-style-type: none"> Animal By-Products End-of-Waste REACH Organic Farming certification (Regulation (EU) 2018/848) Animal feed Food additives and food contact 	I am based in Keller and Heckman's office in Brussels, Belgium. The firm also has offices staffed by local lawyers in the United States (Washington, D.C., San Francisco and Boulder) and China (Shanghai).	153	<p>Craig counsels multinational life science corporations and trade associations on regulatory compliance of products marketed or produced in Europe (in the European Economic Area (EEA) and the United Kingdom). His practice focuses primarily on food, feed, animal by-product and chemicals issues.</p> <p>Craig has particular experience in food and feed regulation, having advised in that area for over twenty years in both private practice and the public sector.</p> <p>He assists clients in identifying the regulatory status of food and feed products (including pre-market authorisation requirements) and in compliance with food or feed information, hygiene and traceability obligations. He</p>

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Version 15_09_2025

						defends clients under enforcement investigation. He also challenges national trade barriers hindering marketing of food and feed and represents clients before European institutions, Courts and Boards of Appeal. Craig also has significant experience concerning chemicals (REACH, Restriction of Hazardous Substances (RoHS), Persistent Organic Pollutants (POPs), Classification, Labelling and Packaging (CLP)) and animal byproducts.
Knoell Consult Roland de Bruijne	Rdebruijne@knoell.com cropnutrition@knoell.com	www.knoell.com https://www.knoell.com/en/markets/crop-nutrition	<ul style="list-style-type: none"> • Fertilising and biostimulant regulations in Europe, USA, Latin America, Asia, and Africa • Animal by Products • Organic Farming Regulations • Chemicals Regulations e.g., REACH, CLP & SDS • Life Cycle Assessment & Carbon footprint • Plant Protection Products • Biocontrol • Animal Health • Biocides • Food and Food Contact Materials 	Germany Netherlands France Spain Portugal Italy Greece UK USA Thailand China South Korea Japan	>600	<p>With over 25 years of experience, Knoell has become an industry leading provider for worldwide registration and regulatory compliance services. We have scientific and regulatory experts in Europe, USA, and Asia and over thirty partners covering many countries in Latin America and Africa. This enables us to deliver unprecedented support to our clients.</p> <p>Knoell is a trusted partner for many companies large and small from all around the world. So, whether your target market is local or global contact us to find out more about our services.</p>

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Version 15_09_2025

LeAF <i>Iemke Bisschops</i> <i>Tiemen Nanninga</i> <i>Wouter de Buck</i>	info@leaf-wageningen.nl	https://www.leaf-wageningen.nl	<ul style="list-style-type: none"> • EU Fertilising Products Regulation • National fertilisers regulations (The Netherlands) • Animal By-Products • End-of-Waste • EU waste and wastewater legislation. • National waste and wastewater legislation. (The Netherlands). • Treatment technologies for wastewaters, effluents, organic wastes. • Resource recovery technologies. • Laboratory testing of wastewaters, organic wastes and biobased products (e.g. biodegradability, biogas production, toxicity). 	The Netherlands	10	<p>LeAF is an independent research and consultancy organisation with over 25 years of experience in safe recovery and reuse of resources from solid and liquid residues, such as nutrients, biogas and clean water. We use our extensive technological, legal, economic, and social expertise and experience, to provide realistic advice for your specific situation. When necessary, we collaborate with external organizations from our large network.</p> <p>Our approach is based on the principle that technologies never exist in isolation; an integrated approach is crucial for identifying appropriate solutions and ensuring their successful implementation. Each situation is unique and merits a fresh look into the enabling and inhibiting factors for circularity. Based for over 25 years at the department of Environmental Technology of Wageningen University, LeAF has access to a wide range of up-to-date knowledge, expertise, and state of the art research facilities in the fields of sustainability, resource recovery, (bio-based) technology, circularity and the environment.</p>
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Version 15_09_2025

Proman Management GmbH Ludwig Hermann (ESPP member)	l.hermann@proman.pro office@proman.pro	https://www.proman.pro	<ul style="list-style-type: none"> • Evaluation methods & tools • Life Cycle & Cost Assessments • Inventory, baseline and impact studies • Mass & energy balances • Ecotoxicology, pollutants • Project development • Technology integration • Business models • Products to markets • Legal compliance (non-lawyer) including organic farming • Supply and value chains / nodes • Comprehensive extraction • Complete recovery (all molecules to their preferred destination) 	Austria	7	Horizon EU joint RIA projects, Cluster 5 and Cluster 6 Business and consulting services for public bodies (municipalities, regions, EPAs, associations). Extended science and business network. Sectors: Bioeconomy, biobased materials Biowaste / sludge-to-energy technologies & innovations Nutrient recycling processes Materials recovery from tailings & process residues (phosphogypsum, red mud, digestate, sewage sludge, biomass ash).
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Version 15_09_2025

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RecyFert B.V. Robert van Spingelen	robert.vanspingelen@recyfert.com		<ul style="list-style-type: none"> • Organic Farming certification (Regulation (EU) 2018/848 & 2021/1165) • Fertilising products regulation EU2019/1009. Module B/C & Module D.1 • Valorisation of organic 'waste' streams to fertilising products 	Netherlands, operating EU wide		<p>Our boutique consultancy firm leverages over 25 years of expertise in the fertiliser industry to offer specialised services tailored to meet your needs. We excel in navigating the complexities of Organic Farming certification, adhering strictly to Regulation (EU) 2018/848 and 2021/1165. Our deep knowledge of the Fertilising Products Regulation EU2019/1009, particularly Module B/C and Module D.1, ensures your products meet the highest regulatory standards.</p> <p>We are passionate about the valorisation of organic 'waste' streams, transforming them into valuable fertilising products. Our innovative approaches not only contribute to sustainable agriculture but also help you maximise the potential of organic materials. As a boutique consultancy, we provide personalised, expert guidance and support, ensuring your success in the evolving landscape of organic farming and fertiliser regulations. Partner with us to benefit from</p>

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Version 15_09_2025

						our extensive experience and dedication to excellence.
SILC fertilizzanti srl	info@silcfertilizzanti.it	www.silcfertilizzanti.it	<ul style="list-style-type: none"> • EU Fertilising Products Regulation • National fertilisers regulations (Italy) • Animal By-Products • REACH & CLP 	Italy	5	Regulatory services and clients assistance with reports concerning market and technical issues. We manage the registrations required by the Italian fertilizer bylaws as well as self-declarations required for plant resistance improvers. We organize training courses and offer a regulatory update service both for EU regulations and Italian rules. We realize dossiers for including new type of fertilizers as well as new categories of plant resistance improvers. We also work on Basic Substances. We support clients for Reg. 2019/1009 assessments (Module A, B+C and D1), labels (in all EU languages). We provide assistance for all the EU regulations involving fertiliser sector: Reach, Clp, Cbam, ABP and more.
Staphyt Regulatory	contact@staphyt.com	https://staphyt.com/en/regulatory-affairs-and-consultancy/	<ul style="list-style-type: none"> • EU Fertilising Products Regulation • National fertilisers regulations (Europe, Brazil, US) • Animal By-Products • REACH 	Europe: UK, France, Portugal, Spain, Italy, Austria, Czech Republic, Hungary, Greece, Poland Brazil USA	500 employees over the world	<p>Staphyt Regulatory helps manufacturers to meet all aspects of their chemical and biological regulatory obligations, to achieve authorisation for the production, marketing and sale of their new or existing substances or products in their target countries.</p> <p>We offer complete management of your registration projects, from understanding data requirements, managing data generation, producing the relevant dossiers and supporting the post submission.</p>

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Version 15_09_2025

			<ul style="list-style-type: none"> Organic Farming certification (Regulation (EU) 2018/848) 			
Sun Chemicals Service <i>Ferran Soldevila</i>	fsoldevila@sunchemicals.eu	www.sunchemicals.eu	<ul style="list-style-type: none"> EU Fertilising Products Regulation National fertilisers regulations (all Europe) Animal By-Products REACH 	Spain, Turkey	9	<p>Regulation (EU) 2019/1009 on fertilisers and biostimulants We offer guidance to understand and comply with Regulation (EU) 2019/1009 on fertilising products. We take care of all necessary procedures until CE marking is achieved. We work on all Module A, A1, B+C and D1</p> <p>National Registration We check compliance and offer advice on the registration process in accordance with the legislation in force in each European country. We offer guidance and services in almost all EU countries.</p> <p>Mutual recognition The principle of mutual recognition is based on the free circulation of goods within the EU, avoiding dual valuation of the same product. We support you in marketing your products in almost all EU countries through the process of mutual recognition in accordance with Regulation (EU) 2019/515.</p>
SUSTCHEM SA	info@sustchem.gr	https://sustchem.gr/	<ul style="list-style-type: none"> EU Fertilising Products Regulation 	Greece	48	<p>Founded in 2007, SustChem SA provides services following a holistic approach, supporting both the establishment and operation of businesses and the marketing of their products.</p>

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Version 15_09_2025

			<ul style="list-style-type: none"> National fertilisers regulations (Greece & Cyprus) Animal By-Products End-of-Waste REACH Organic Farming certification (Regulation (EU) 2018/848) Food additives and food contact Sustainability assessments of fertilizers (e.g. Life Cycle Assessment) 			<p>In the area of product marketing, it provides services regarding horizontal requirements of REACH & CLP Regulations, as well as the frameworks related to product-specific marketing for a wide range of products. The company also carries expertise in waste management legislation.</p> <p>The Agrochemicals Department is highly experienced in regulatory matters of fertilising products, organic farming and animal by-products both at EU level and national level. Finally, SustChem is a member of the Fertiliser Consultants Network, which consists of consultants experienced in fertiliser legislation across various regions inside and outside the European Union. SustChem SA promotes businesses' sustainability by developing strategies, integrating ESG criteria, measuring environmental footprint and cutting greenhouse gas emissions, as well as help obtain certifications like CE, EcoLabel, and Carbon Neutral Footprint.</p>
Trinomics	bd@trinomics.eu info@trinomics.eu	https://trinomics.eu/	<ul style="list-style-type: none"> EU Fertilising Products Regulation End-of-Waste 	The Netherland Belgium France	70	Trinomics B.V., founded in 2012, is an international research and consultancy firm that provides specialist policy advice in the fields of environment, climate change, and energy to a diverse range of clients primarily in the public sector. Our experience builds on

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Version 15_09_2025

			<ul style="list-style-type: none"> sustainability assessments of fertilizers (e.g. Life Cycle Assessment) 			<p>over 300 projects with diverse clients worldwide. Trinomics' teams possess extensive expertise in policy, legal and economic analysis (including impact assessments, evaluations, feasibility studies), roadmap development and stakeholder consultation. The Environmental Team, in particular, provides expert environmental policy advice and conducts independent research on the following key areas: Biodiversity conservation, Agriculture and land use, Freshwater and blue economy, and Circular economy.</p>
VoxGaia <i>Pascale Chenon</i>	pascale.chenon@voxgaia.fr	www.voxgaia.fr	<ul style="list-style-type: none"> EU Fertilising Products Regulation National fertilising products regulations (France, Belgium) 	France	1	<p>For EU Fertilising Products (marked as CE fertilisers) - all CMCs and PFCs</p> <ul style="list-style-type: none"> • preparation of technical documentation and label according to Module A, B+C and D1 • B+C and D1: submission of the dossier and follow up • communication and coordination with notified bodies <p>Support with national registrations in France and Belgium</p> <ul style="list-style-type: none"> • national submissions • information about local requirements • communication and coordination with Competent Authorities <p>Mutual recognition of fertilising products according to Regulation 2019/515</p> <ul style="list-style-type: none"> • preparation of Mutual Recognition Declarations (for fertilising products lawfully marketed in another Member State) along with all supporting documents and national requirements by country.

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						Customized training: European and French national regulations
Zanelli Anthony	anthony.zanelli@icloud.com		<ul style="list-style-type: none"> Animal By-Products End-of-Waste REACH Animal feed 	Netherlands	1	Seasoned fertilizer professional with 34 years of experience in fertilizer development. Expertise encompasses laboratory-based formulation and testing, full-scale production, and process optimization. Proven and extensive track record in developing and producing sustainable, recycled, nutrient-based products with a strong focus on regulatory compliance.
NMI Nutrienten Management Instituut	No information received to date	https://www.nmi-agro.nl/				
TAUW	No information received to date	https://www.tauw.be/fr/				
IV Water	No information received to date	https://www.iv.nl/				
Arcadia International	No information received to date	https://www.arcadia-international.net/				
SWECO	No information received to date	https://www.swecogroup.com/				
Bipro	No information received to date	http://www.bipro.de				
RAMBOLL	No information received to date	https://www.ramboll.com/				
WOOD	No information received to date	https://www.woodplc.com/				

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