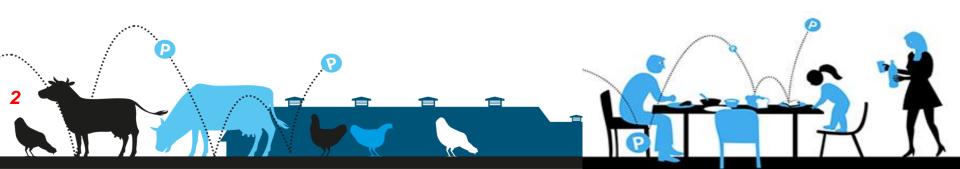


ESPC2 – Berlin – 5-6 March 2015

# Why a European Conference on Sustainable Phosphorus?

#### Arnoud Passenier President of the ESPP





#### European Sustainable Phosphorus Platform

#### ESPC2 – Berlin – 5-6 March 2015



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#### What I will discuss with you

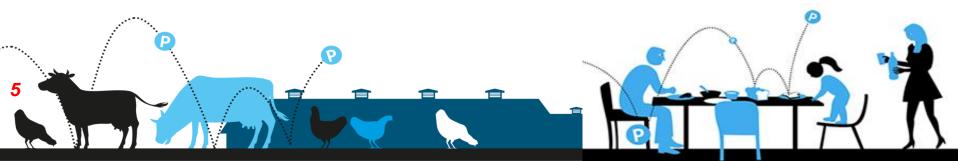
- Why a European Sustainable Phosphorus Conference?
  Why should governments and business act?
- Conclusions of the first ESPC
- The results of two years of ESPP
- The growing network of ESPP





## Why a European sustainable phosphorus Conference?

- More awareness: action needed to protect environment, to secure nutrient availability for food production, to stabilize international relations
- Common vision on future use of phosphorus
- European market for recycled phosphorus
- Approach: cooperation in value chains, in triple helix
- Action and result oriented





## **Conclusions ESPC 1**

- All underlined the importance & urgency of the Phosphorus Challenge
- We should take action today: being more efficient in our use, by wasting less, recycling more, by smart cooperation
- EU Commissioner Potocnik promised to publish the Green Paper on Phosphorus soon
- The ESPP was launched and the next ESPC will be held in Berlin.
- Specific actions were discussed about business development, harmonisation of legislation, development of EU policies, smart cooperation, incentives for efficient use and for recycling, knowledge development/dissemination, benchmarking, etc.



#### The results of two years of ESPP

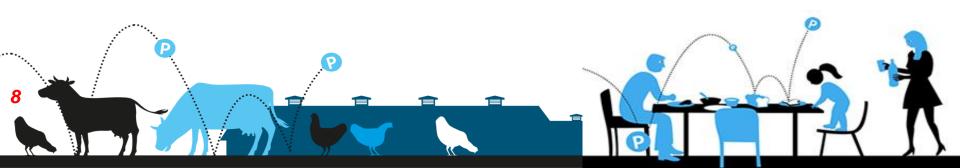
- 1. Influence on EU policies
- 2. National policy developments and platforms
- 3. Businesses are closing the loop
- 4. Other activities and publications
- 5. International linkages, events and contacts





## 1. Influence on EU policies

- EU Commission Sustainable Phosphorus Communication
- P added to EU "Critical Raw Materials" list 5/2014
- P added to Groundwater Directive monitoring list
- EU Fertilisers Regulation recast
- REACH, "recovered" phosphates, digestates
- ESPP/WssTP position on magnesium scarcity
- Horizon 2020 R&D calls: waste, agriculture
- DG Enterprise biorefinery-regions initiative





#### 2. National policy developments and platforms

- Sweden : sustainable P policy consultation
- Netherlands: struvite fertiliser legislation
- Denmark: recycling policy
- Baltic: nutrient recycling objectives
- Germany: P-recycling proposals, proposed sludge policy
- Switzerland: P-recycling regulatory consultation
- Platforms: Netherlands (2010), Flanders (2012), Germany (2013), underway: UK, Baltic, France, Norway, Czech Republic, Spain/Portugal...



## 3. Businesses are closing the loop

- Water companies recover struvite out of sewage water and sell it to fertilizer companies or directly to agriculture
- Sewage sludge incinerators sell phosphate rich ashes out of sewage sludge to the fertilizing industry
- Meat waste companies have invested in manure treatment (fermentation, biogas production)
- Food companies recycle their organic waste and sell struvite on the market
- New initiatives are taken to recycle Meat & Bonemeal Ashes



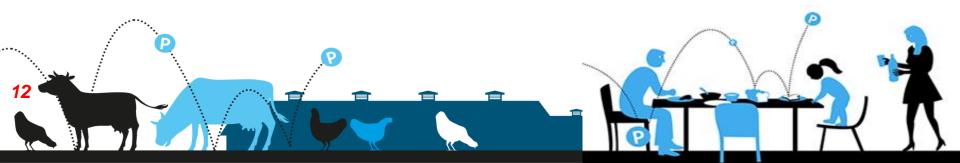
#### 4. Other activities and publications

- SCOPE Newsletter 106 "vision" phosphorus sustainability
- P-Rex will finish FP7-program in June 2015 in Amsterdam
- UK Parliamentary Office of Science & Technology briefing
- ESPP/WssTP position on magnesium scarcity
- ManuResource position on manure recycling
- WETSUS permanent inventory of P-recovery assessments
- Fertilisers Europe: decadmiation workshop
- French Chambers of Agriculture meeting 4/11/14
- COPA-COGECA phosphorus in agriculture working group
- NutriPlanta: (micro)nutrient availability in plants
- Collaboration: ARBOR, P-REX, ARREAU, SUSPHOS, BioRefine



#### 5. International contacts and events

- GPNM (Global Partnership on Nutrient Management): Phosphorus TaskTeam
- GPNM/GlobalTraPs conference June 2013, Beijing
- Toronto Canada P-recycling workshop 19/6/2014
- IWA (International Water Association) Resource Recovery Cluster
- 4<sup>th</sup> Global Sustainable P Summit, Montpellier, France, 9/2014
- North America Phosphorus Partnership, launch 15/5/2015





#### The growing network of the ESPP

- 26 members to date
- Network of innovation & expertise
- Dialogue: sectors, stakeholders
- Perspectives & strategy
- Regulatory monitoring, input
- Recycling: connecting users in value chain
- Visibility of Members' actions
  Join us !





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